

Internet notice – 1 August 2018: Creation of a new unit for H2O Adagio a French mutual fund

We wish to inform unitholders of the H2O Adagio mutual fund:

ISIN code	Unit class	Currency
FR0013186772*	N - C	EUR
FR0013239720*	HI - B	GBP
FR0010929794	I - C	EUR
FR0012916682*	I - C/D	EUR
FR0013186756*	HI - C	AUD
FR0011981794*	HI - C	CHF
FR0011981810	HI - C	GBP
FR0013186764*	HI - C	JPY
FR0011981778*	HI - C	SGD
FR0011981786	HI - C	USD
FR0011981752*	HR - C	CHF
FR0012489730	HR - C	GBP
FR0011981711*	HR - C	SGD
FR0011981745	HR - C	USD
FR0013284437*	HSI - C	USD
FR0013321692*	HN - C	CHF
FR0013321700*	HN - C	GBP
FR0013321684*	HN - C	USD
FR0010923359	R - C	EUR

*\*The unit class is not registered in The United Kingdom.*

managed by H2O Asset Management LLP, of the creation of a new unit:

- EUR - M (D)\*

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- The characteristics of the EUR - M (D)\* unit are as follows:

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The unit is reserved for feeder UCIs managed by the Management Company or another Group company

- ISIN code: FR0013352028\*
- Dividend policy: Distribution
- Base currency: EUR
- Minimum initial investment: EUR 10,000
- Minimum subsequent investment: One ten-thousandth of a unit
- Initial net asset value: EUR 100
- Operating and management fees up to 0.05% (including taxes) of net assets
- Reference index: Daily capitalised EONIA
- Performance fee: None

- Subscription fee payable to third parties: maximum 5%
  - Redemption fee: none
  - Units are subdivided into ten-thousandths of a unit
- \*The unit class is not registered in The United Kingdom.*

The other features of the H2O Adagio mutual fund remain unchanged.

Your Fund's prospectus has been updated to include the creation of this unit class. The other provisions of the prospectus remain unchanged.

The date of entry into force of the creation of this unit class is 6 August 2018.

The Key Investor Information Documents (KIIDs) and the prospectus for the H2O Adagio mutual fund are available:

- from the registered office of H2O AM LLP: 10 Old Burlington Street, London W1S 3AG, United Kingdom. They will be sent to you within eight business days of receipt of a written request.
- from the facilities agent Société Générale Securities Custody London, SG House, 41 Tower Hill, London EC3N 4SG, United Kingdom.
- and at the following website: [www.h2o-am.com](http://www.h2o-am.com).