

“H2O GLOBAL STRATEGIES ICAV”
Irish collective asset-management vehicle
Registered Office :
33 Sir John Rogerson’s Quay, Dublin 2, Ireland
(hereinafter the “ICAV”)

NOTICE TO THE SHAREHOLDERS

DE-NOTIFICATION AND OFFER TO REPURCHASE THE SHARES OF H2O GLOBAL STRATEGIES ICAV

Dear Madam, dear Sir,

We are writing to you in our capacity as directors of the board of the ICAV (the “**Board**”) - which is managed by Equity Trustees Fund Services (Ireland) Limited (the “**Management Company**”).
The Management Company was appointed on May 5th 2022 and has delegated the day to day management of the ICAV to H2O Asset Management LLP.

We hereby inform you that the fund H2O GLOBAL STRATEGIES ICAV will be deregistered from the United Kingdom as from 09/12/2022.

British shareholders of the ICAV have thirty (30) working days as from the date on which this de-notification notice is made public on the website (the “Redemption Period”) to redeem their shares free of charges.

All relevant service providers of the ICAV are informed about the cease of marketing of the ICAV in the United Kingdom.

Should you have any questions or concerns about the foregoing, please contact the ICAV at its registered office in France or the representative of the ICAV in your jurisdiction: Société Générale London Branch, ONE BANK STREET, Canary Wharf, London E14 4SG, United Kingdom.

You should inform yourself of, and where appropriate take advice on, the tax consequences of the foregoing in your country of citizenship, residence or domicile.

Dublin, 28th of October 2022