

H2O INVEST

An open-ended investment company in the form of an SAS (simplified joint-stock company)
with an initial share capital of EUR 9,163,641.46
Registered office: Immeuble Eléments
39 Avenue Pierre 1^{er} de Serbie – 75008 Paris, France
Paris Trade and Companies Register (RCS) No. 532 900 081

NOTICE OF MEETING

The Company's shareholders are hereby informed that an Ordinary General Shareholders' Meeting will be held on 28 October 2022 at 9:00 am, in order to discuss the agenda below.

AGENDA

- Reading of the Chairman and Statutory Auditor's reports on the financial statements for the financial year ended 30 June 2022;
- Reading of the Statutory Auditor's special report on the agreements referred to in Article L. 227-10 of the French Commercial Code;
- Review and approval of the annual financial statements, discharge of the Chairman;
- Allocation of distributable income;
- Powers for the completion of formalities.

Shareholders have the right to take part in this meeting regardless of the number of shares held, notwithstanding any contrary statutory provisions.

Attendance at general meetings is subject to the shares being registered in the name of the shareholder or of the intermediary registered on their behalf pursuant to Article L. 228-1 of the French Commercial Code, at midnight (Paris time) on the second working day prior to the meeting, either in the registered share accounts held by the company or in the bearer share accounts held by the authorised intermediary.

Registration in bearer share accounts held by the authorised intermediary must be recorded in a shareholding certificate submitted by the intermediary, if necessary electronically under the terms laid out in Article R. 225-61 of the French Commercial Code, and attached to the remote voting or proxy form or to the admission card request established in the name of the shareholder or on behalf of the shareholder represented by the registered intermediary.

Shareholders unable to attend this meeting in person may choose one of the following three options:

- 1) send their proxy form to the Company, without indicating a representative;
- 2) appoint as proxy another shareholder or their spouse or civil partner;
- 3) vote by post.

Shareholders who have already voted remotely, sent a proxy form or requested their admission card or shareholding certificate may transfer all or some of their shares at any time. However, should the transfer of ownership occur earlier than midnight (Paris time) two working days before the meeting, the Company shall amend or invalidate, depending on the circumstance, the remote vote, proxy form, admission card or shareholding certificate. To this end, the account-holding authorised intermediary gives notice of the transfer of ownership to the Company or to its representative and provides them with the necessary information.

Proxy and postal voting forms are automatically mailed to pure or administered registered shareholders.

In compliance with the law, all documents that need to be communicated for this general meeting shall be made available to shareholders, within the time frames established by law, at the **H2O INVEST** registered office or distributed upon request sent to CACEIS Corporate Trust.

Proxy and postal voting forms shall be sent to bearer shareholders on written request, received by registered post with notice of receipt, by **CACEIS Corporate Trust – Service Assemblées Générales – 12 place des États-Unis – CS 40083 – 92549 Montrouge Cedex France** no later than six days before the meeting date.

Postal voting forms shall be counted only if they are filled out in full, signed and received by **CACEIS Corporate Trust – Service Assemblées Générales – 12 place des États-Unis – CS 40083 – 92549 Montrouge Cedex France** no later than three days before the meeting is held.

Shareholders who have already voted remotely, sent a proxy form or requested their admission card or shareholding certificate are not entitled to attend the meeting in any other way, unless indicated otherwise in the Articles of Association.

Shareholders may submit written questions to the Company as of the date of this document. These questions must be addressed to the Company's registered office and sent by registered post with notice of receipt no later than four working days before the general meeting date. They must be accompanied by a share registration certificate.

The updated prospectus, key investor information, articles of association and most recent periodic reports are available free of charge from the registered office of the SICAV.

The Chairman