

## Information for shareholders of the H2O Fidelio sub-fund of the H2O Global Strategies ICAV

London, 16/03/2026

H2O AM LLP would like to inform shareholders of the H2O Fidelio Fund, a sub-fund of the H2O Global Strategies ICAV (the "Sub-Fund"), that it is offering a solution for the sale of their shares. Similar to the one proposed to unitholders of French side-pocketed funds, while taking into account the financial constraints of the H2O AM Group, H2O AM LLP is putting forward an offer to repurchase the shares of the Sub-Fund under a share purchase agreement (the "Offer").

The Offer will be available to all shareholders of the Sub-Fund from 30<sup>th</sup> March 2026 (9 A.M CET) until 29<sup>th</sup> May 2026 (5 P.M CET) , regardless of the share class.

**Participation in the Offer is voluntary and is not automatic.** Shareholders wishing to participate must actively complete the required steps through the dedicated offer website operated by Kroll (<https://h2o.is.kroll.com>) from 30<sup>th</sup> March 2026.

Taking into account all payments already received in the course of the termination of the Sub-Fund, the level of cash available in the Sub-Fund at the time of opening the Offer (and excluding any potential tax impacts) and the upfront payment offered, the total recovery is currently expected to be approximately 93.6% of the value of the investment as at 31 August 2020 (suspension date of the Sub-Fund).

Each registered shareholder will receive detailed information on the terms of the Offer and how to participate through the usual channels, so we recommend that they check that their contact information is up to date in the Sub-Fund's register.

If you have any questions, please contact your financial intermediary or send us an e-mail to: [clientservices@h2o-am.com](mailto:clientservices@h2o-am.com).

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### About H2O AM

Founded in 2010 and with offices in Paris, Monaco, London, Geneva and Singapore, H2O AM is an independent asset management company, mainly specialising in Global Macro strategies.

Based on an investment process developed over more than thirty years and employing proprietary quantitative engineering, the team implements a discretionary investment process based on a Top-Down and Value approach.

Through relative value strategies in bonds, currencies and equities, H2O AM offers its clients the benefits of diversified alpha with assumed and controlled risk over a defined time horizon.

[www.h2o-am.com](http://www.h2o-am.com)

### Disclaimer

This document has been prepared by H2O AM LLP. H2O AM LLP is not a regulated entity. Company Name & Business Office: H2O AM LLP, Michelin House, 81 Fulham Road, SW3 6RD (2nd Floor, Office 209) London, United Kingdom. Company Number OC356207